

Innovation That Matters

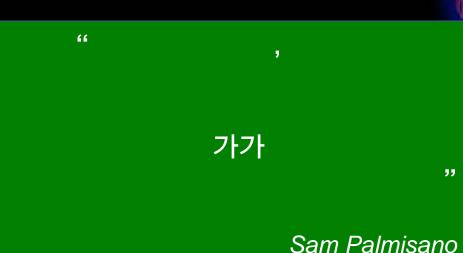
IBM



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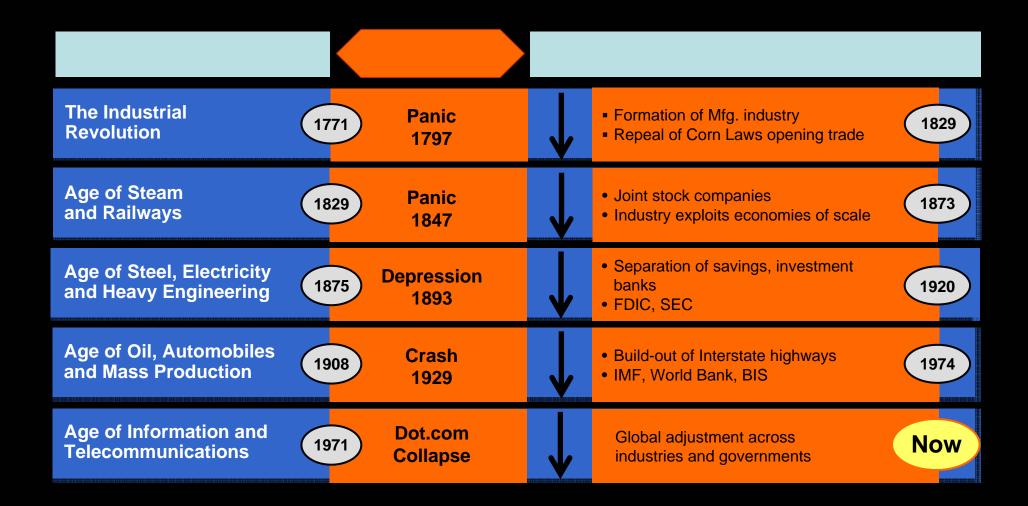
Innovation resides at the intersection of invention and insight, leading to the creation of social and economic value

National Innovation Initiative









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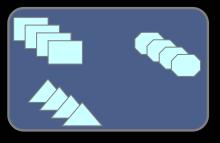
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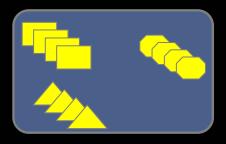


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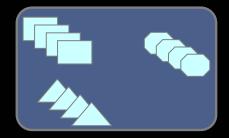
National (Local)

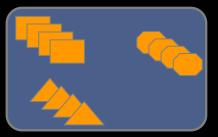
Physical, technology, legal, cultural barriers foretell geographical proximity to clients, resources and partners

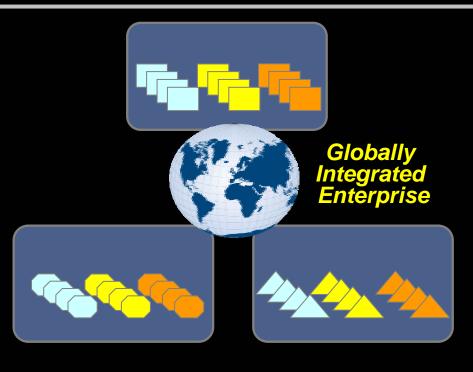


Multi-National

Companies with global reach typically operate as independent "local" entities







All firms, large or small, mature or emerging, have easier access to global sets of clients, resources and partners enabled by the global digital infrastructure.





IBM Global CEO Study 2004, multiple answers permitted IBM Global CEO Study 2006, point allocations

CEO - "



"We have ... today a lot more capability and innovation in the [competitive] marketplace ... than we [could] try to create on our own."

Source: The IBM Global CEO Study 2006



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bp





bharti































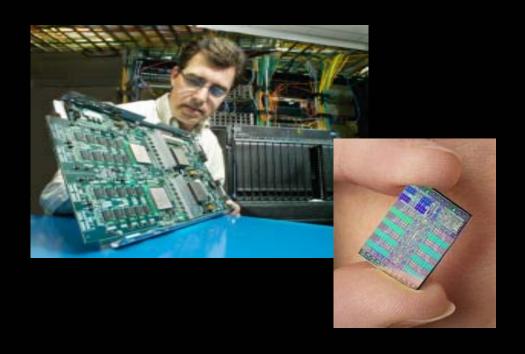
STI Design Center

Sony + Toshiba + IBM R&D Cell Broadband Engine













Norwich Union

'Pay-as-you-drive'

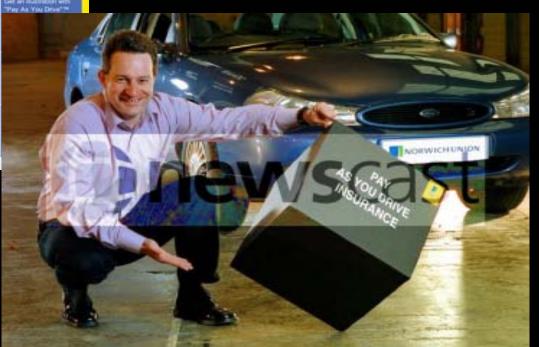
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"Pay As You Onve" "











P&G - HR bp - Accounting Financial support





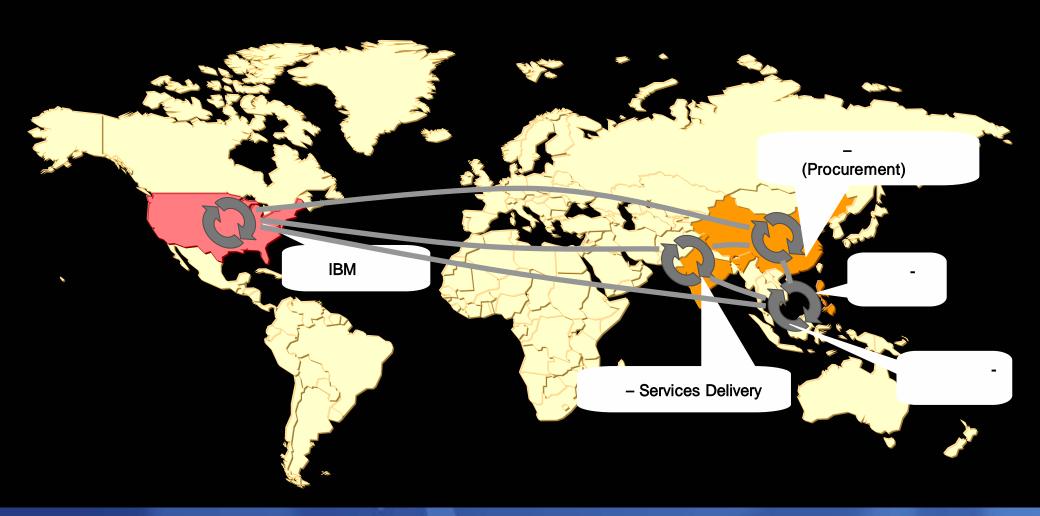
Bharti







GIE (Globally Integrated Enterprise) – IBM





(Jam)

(Collaboration)

Global on-line brainstorming sessions open to 'All'

For IBM

- World Jam
- Manager Jam
- Consultant Jam
- Values Jam

For the World
•UN-Habitat Jam

Habitat am





Global Innovation Outlook



Healthcare, Government, Work/Life

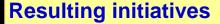


Resulting initiatives

- electronic health records pilot
- donations of IBM patents to commons
- global talent index

GIO 2.0

Future of the Enterprise, Environment, Transportation



- IP Marketplace booklet published
- Urban Transportation pilot
- Serious Gaming study underway
- EcoPatent Commons announced
- Secure Trade Lanes offerings in development

GIO 3.0

Media & Content, Africa, Security & Society



GLOBAL INNOVATION

DUTLOOK

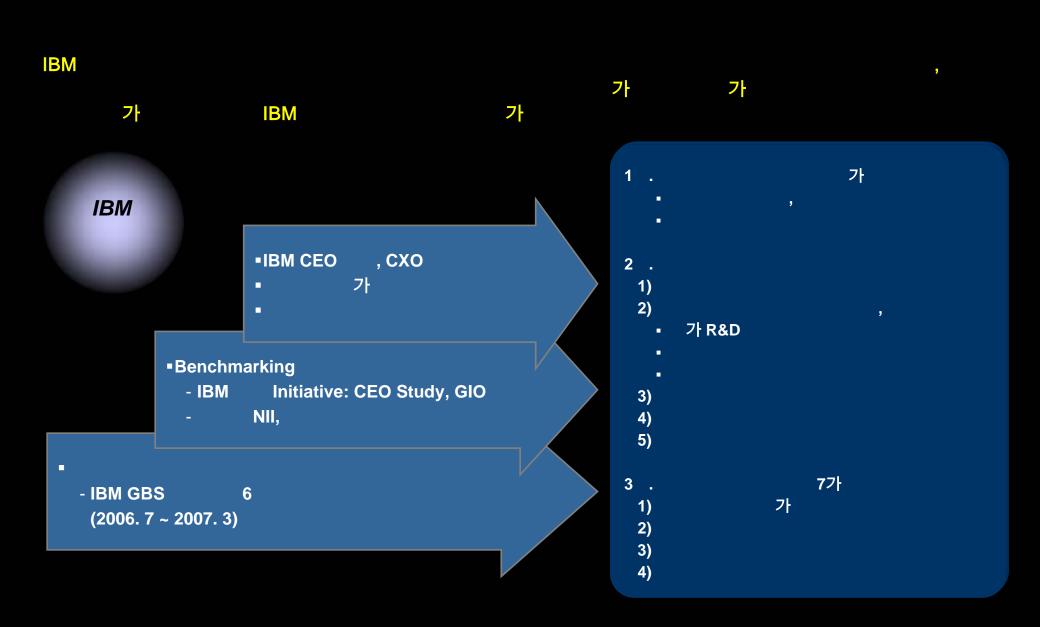
- Rethinking content creation, distribution and ownership in the digital realm
- Enabling economic growth to accelerate change
- Minimizing risk in a global economy







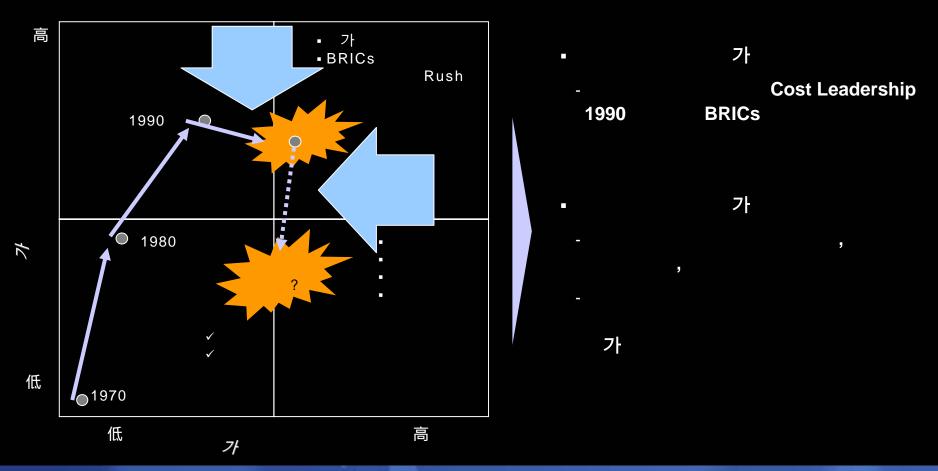




		(Input) (Output)		
✓	11	•	-	:
- - -	(SII) 7 EU25 , 10 / 6 11	1 GDP		가 R&D
-	Input Output 1 GDP 가	가 ,	✓ ✓	
-	OECD 40% 가 30	가	✓	

가 / 가





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(Innovation That Matters)

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- 5) 가
- 6) 가
- 7) 가 - 가



